Comparative Data Report on Medicaid for the Southern Legislative Conference

Fiscal Affairs and Governmental Operations Committee

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Louisiana Legislative Fiscal Office
# WHAT’S IN THE CDR???

## CMS 64 AND 37

<table>
<thead>
<tr>
<th>CMS 64</th>
<th>CMS 37</th>
</tr>
</thead>
<tbody>
<tr>
<td>Provides ALL actual payments in the Medicaid Program for the FFY</td>
<td>Provides projected payments for the next two fiscal years--in this report FFY 10 &amp; FFY 11</td>
</tr>
<tr>
<td>Includes pharmacy rebates, GME, DSH, other adjustments</td>
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<tr>
<td>Data from FFY 03 to FFY 09</td>
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</tbody>
</table>
WHAT’S IN THE CDR???
CMS MSIS

- Provides line-item recipient and payment data by type of service
- Provides recipient and payment data by maintenance assistance status, basis of eligibility, and demographics
- Provides the detailed data used to make state to state comparisons
Total Medicaid Expenditures:
FFY 03 to FFY 11  Southern Legislative Conference

Source:
Medicaid Spending in the Southern Region
(excludes administrative costs)

- FFY 09 expenditures were $117.4 B
- FFY 08 expenditures were $109.2 B
- An increase in total expenditures of 7.5% (compared to 5.6% for FFY 07 to FFY 08)
- FFY 03 forward reflects no years of double digit growth
Medicaid Spending in the Southern Region
(excludes administrative costs)

- FFY 10 total projected spending is $127 B - 8.2% from FFY 09
- FFY 11 total projected spending is $133.8 B – 5.4% from FFY 10 projected
- The annual rate of change over the eight year period from FFY 03 to projected FFY 11 is 5.9% per year
- Total spending increased from 84.7 B (FFY 03) to $133.8 B (FFY 11) – 58%
Source: CMS MSIS and U. S. Bureau of the Census population estimates. SLC column shows average of 16 southern states.
<table>
<thead>
<tr>
<th>SLC Medicaid Recipients per 100,000 Population—18,951</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Virginia</strong> -11,628</td>
</tr>
<tr>
<td>• Increased enrollment — 9.2% from FFY 08 to 09</td>
</tr>
<tr>
<td>• State population increased by 1.1%</td>
</tr>
<tr>
<td>• Per capita income-- $44 k</td>
</tr>
<tr>
<td>• Median HH--$61.2 k</td>
</tr>
<tr>
<td>• 10.3% of population under the FPL.</td>
</tr>
<tr>
<td><strong>Mississippi</strong> -31,560</td>
</tr>
<tr>
<td>• Increased enrollment — 41.7% from FFY 08 to 09</td>
</tr>
<tr>
<td>• State population increased by .4%</td>
</tr>
<tr>
<td>• Per capita income-- $30.4 k</td>
</tr>
<tr>
<td>• Median HH--$36.6 k</td>
</tr>
<tr>
<td>• 21.4% of population under the FPL.</td>
</tr>
<tr>
<td>State</td>
</tr>
<tr>
<td>------------</td>
</tr>
<tr>
<td>Virginia</td>
</tr>
<tr>
<td>Louisiana</td>
</tr>
</tbody>
</table>
COMPARISON of MEDICAID PAYMENTS versus ELIGIBILITY
Total Medicaid Expenditures in SLC by Eligibility (FFY 09)

CHART 1
TOTAL MEDICAID EXPENDITURES IN SLC BY ELIGIBILITY
(FFY 09)

- Aged, Blind, Disabled: 61.2%
- Children: 23.0%
- Adults: 11.1%
- Foster Care: 2.1%
- Unknown: 2.6%
Total Medicaid Recipients in SLC by Eligibility (FFY 09)

- Children: 53.3%
- Aged, Blind, Disabled: 22.8%
- Foster Care: 1.4%
- Adults: 15.5%
- Unknown: 7.0%
## Comparison of Payments vs. Eligibility

**SLC**

<table>
<thead>
<tr>
<th>Category</th>
<th>Payments</th>
<th>Eligibility</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disabled and elderly</td>
<td>61%--$65 b</td>
<td>22.8%--5.1 m</td>
</tr>
<tr>
<td>Eligible children</td>
<td>23%--$24.4 b</td>
<td>53.3%--11.9 m</td>
</tr>
<tr>
<td>All others (Adults &amp; Foster Care)</td>
<td>16%--$16.8 b</td>
<td>23.9%--5.3 m</td>
</tr>
</tbody>
</table>
COMPARISON OF MEDICAID EXPENDITURES
CHART 4
AVERAGE PAYMENT PER RECIPIENT FOR ALL SERVICES
(FFY 09)

- MS: $3,432
- GA: $4,087
- AL: $4,135
- FL: $4,310
- TX: $4,330
- AR: $4,338
- OK: $4,419
- LA: $4,585
- SLC: $4,759
- TN: $4,910
- SC: $5,199
- MO: $5,271
- KY: $5,326
- NC: $5,423
- VA: $6,053
- WV: $6,699
- MD: $7,480

States with the highest average payments per recipient for all services include Maryland ($7,480) and West Virginia ($6,699).
SLC Average Payment per Recipient--$4,759

<table>
<thead>
<tr>
<th>State</th>
<th>Average Payment</th>
<th>Change from 08</th>
<th>Percentage Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mississippi</td>
<td>$3,432</td>
<td>Decreased by $1,319</td>
<td>27.8%</td>
</tr>
<tr>
<td></td>
<td>($4,751 to $3,432)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$74.2 m increase</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>274 k recipients</td>
<td>Increased by 41.7%</td>
<td></td>
</tr>
<tr>
<td>Maryland</td>
<td>$7,480</td>
<td>Increased by $112</td>
<td>3.0%</td>
</tr>
<tr>
<td></td>
<td>($7,369 to $7,480)</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>$242 m increase</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>88 k recipients</td>
<td>Increased by 11.7%</td>
<td></td>
</tr>
</tbody>
</table>
**“Big 5” Line Item Comparisons (MSIS and State Data)**

<table>
<thead>
<tr>
<th>Line Item</th>
<th>Growth Rate FFY 03 to FFY 09</th>
</tr>
</thead>
<tbody>
<tr>
<td>Inpatient Hospital</td>
<td>3.6%</td>
</tr>
<tr>
<td>Skilled Nursing</td>
<td>4.0%</td>
</tr>
<tr>
<td>ICF/MR</td>
<td>2.2%</td>
</tr>
<tr>
<td>Physician Services</td>
<td>3.4%</td>
</tr>
<tr>
<td>Prescription Drugs</td>
<td>-(5.1%)</td>
</tr>
</tbody>
</table>

--47% of expenditures in the SLC....
CHART 5
AVERAGE PAYMENT PER RECIPIENT FOR GENERAL HOSPITAL INPATIENT SERVICES (FFY 09)

Source: CMS MSIS and state submitted data. Excludes disproportionate share payments.
SLC Inpatient Hospital Payment per Recipient --$5,808

Virginia--$3,712
- FFY 08 to FFY 09—payments increased from $488.7 m to $510.7 m—4.5%
- Recipients increased from 136 k to 137.5 k--1%
- FFY 08 to FFY 09-average up 3.4%

W. Virginia--$12,879
- FFY 08 to FFY 09--payments increased from $300.7 m to $320.3 m—6.5%
- Recipients decreased from 25 k to 24.8 k-.9%
- FFY 08 to FFY 09--average up 7.6%
CHART 6
AVERAGE PAYMENT PER RECIPIENT IN SKILLED & INTERMEDIATE NURSING FACILITIES
(FFY 09)

Source: CMS MSIS and state submitted data. Type and intensity of services required may vary from state to state.
### SLC Skilled/Intermediate Nursing Facilities

**Payment per Recipient--**$29,691

<table>
<thead>
<tr>
<th>State</th>
<th>Payment per Recipient</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arkansas</td>
<td>$19,433</td>
</tr>
<tr>
<td>Maryland</td>
<td>$43,440</td>
</tr>
</tbody>
</table>

**Arkansas--**$19,433
- FFY 08 to FFY 09— payments increased from $443.5 m to $520.2 m—17.3%
- Recipients decreased from 27 k to 26 k--1.5%
- FFY 08 to FFY 09— average up 19%

**Maryland--**$43,440
- FFY 08 to FFY 09— payments increased from $1.01 b to $1.05 b -3.6%
- Recipients decreased 1.9%
- FFY 08 to FFY 09— average up 5.5%
CHART 7
AVERAGE PAYMENT PER RECIPIENT IN ICF/MR FACILITIES
(FFY 09)

AR $36,333
GA $59,039
OK $67,265
TX $81,925
SC $86,782
LA $82,809
MS $89,867
SLC $96,924
WV $109,353
FL $113,584
NC $115,508
MO $141,103
VA $150,550
AL $157,125
KY $188,764
MD $205,410
TN $209,390

Source: CMS MSIS and state submitted data. Type and intensity of services required may vary from state to state.
FFY 08 to FFY 09—
- Payments decreased from $137 m to $121.6 m—11.4%
- Recipients increased from 2,232 to 3,347—49%
- Decreased average payment from FFY 08—40.9%

SLC ICF/MR Facilities Payment per Recipient --$96,924

Arkansas--$36,333
- FFY 08 to FFY 09—
  - Payments decreased from $238 m to $242 m—1.4%
  - Recipients decreased from 1,217 to 1,156—5%
  - Increased average payment from FFY 08 by 6.8%

Tennessee--$209,390
- FFY 08 to FFY 09—
  - Payments increased from $238 m to $242 m—1.4%
  - Recipients decreased from 1,217 to 1,156—5%
CHART 8
AVERAGE PAYMENT PER RECIPIENT FOR PHYSICIAN SERVICES
(FFY 09)

Source: CMS MSIS and state submitted data
SLC Physician Services Payment per Recipient --$598

Missouri--$208
• FFY 08 to FFY 09—payments decreased from $23.7 m to $22.9 m—3.4%
• Recipients decreased from 123 k to 109k--.10.9%
• Increased average payment by 8.3% from FFY 08

Maryland--$842
• FFY 08 to FFY 09--payments increased from $203 m to $235 m --15.7%
• Recipients increased from 231 k to 279 k --20.9%
• Decreased average payment by 4.4%
Source: CMS MSIS and state submitted data. Excludes pharmacy rebates.
## SLC Prescription Drugs Payment per Recipient--$980

<table>
<thead>
<tr>
<th>State</th>
<th>Payment Per Recipient</th>
<th>Changes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mississippi</td>
<td>$679</td>
<td>- FFY 08 to FFY 09: payments increased from $315.5 M to $320.2 m—1.5%</td>
</tr>
<tr>
<td></td>
<td></td>
<td>- Recipients increased from 447 k to 471 k —5.4%</td>
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<tr>
<td></td>
<td></td>
<td>- Average payment decreased 3.7% from FFY 08</td>
</tr>
<tr>
<td>Maryland</td>
<td>$1,436</td>
<td>- FFY 08 to FFY 09: payments increased from $241.7 k to $267.2 k —10.5%</td>
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<tr>
<td></td>
<td></td>
<td>- Recipients increased from 164 k to 186 k —13%</td>
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<td></td>
<td></td>
<td>- Average payment decreased from $1,470 to $1,435 —2.4%</td>
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</tbody>
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THE END!!